

Saskatchewan Technology Sector Labour Market and Economic Impact Initiative

Focus on Computer Systems Design and Related Services



Comparison to Other Tech Industries

This industry group (NAICS 5415 as defined by Statistics Canada) includes establishments primarily engaged in providing expertise in the field of information technologies. This industry has high potential to build talent, drive innovation and increase labour productivity in tech-adjacent industries, as illustrated by the following comparison to other Tech Industries in Saskatchewan.



Economic Impact



Employment Impact
3,700 workers

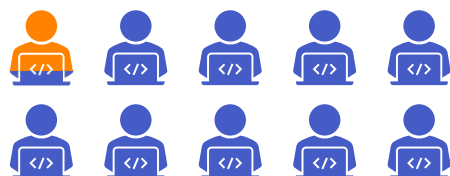
In 2018, the industry of Computer Systems Design in Saskatchewan directly employed 3,700 persons.

Growth
2015-2018



+19%

With 600 new workers over three years, the industry of Computer Systems Design experienced the largest rate of employment growth within Saskatchewan's Tech Sector.



7%

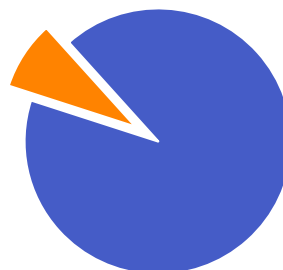
of workers in the Tech Sector in Saskatchewan are employed in the industry of Computer Systems Design and related services.



GDP Impact
\$389 M

Total Tech Sector GDP

8.3%



Nordicity estimates that Saskatchewan's industry of Computer Systems Design generated direct GDP of \$389 million in 2018, which represents 8.3% of Saskatchewan's Tech Sector's contribution to the province's total gross domestic product.



Fiscal Impact
\$124 M

\$52 M in provincial taxes

\$72 M in federal taxes

Nordicity estimates that the industry of Computer Systems Design and related services in Saskatchewan supported \$124 million in taxes to provincial and federal tax coffers in 2018, including its indirect and induced impact.